### FORM D

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

RECEIVED

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

Name of Offering Pacheck if this is an amendment and name has changed, and indicate change.)

ORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076 April 30, 2008 Expires: Estimated average burden hours per response ...... 16.00 SEC USE ONLY

OMB APPROVAL

Issuance of Common Stock		
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☑ Ru	le 506
Type of Filing: ☑ New Filing	☐ Amendment	PROCESSED
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about	the issuer	JUL 2 4 2003
Name of Issuer (□ check if this is an amen	dment and name has changed, and indicate ch	nange.)
Irvine Sensors Corporation	<u>///</u>	VITOUSON
Address of Executive Offices	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
3001 Red Hill Avenue, Costa Mesa, Ca	alifornia 92626	(714) 549-8211
Address of Principal Business Operations	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		
Brief Description of Business		
Design, develop and manufacture elect miniaturized electronics and the applic	tronic products, including subsystems and sen ations thereof	niconductors, and other products related to
Type of Business Organization		
☑ corporation	☐ limited partnership, already formed	☐ other (please specify):
☐ business trust	☐ limited partnership, to be formed	
	Month Year	
Actual or Estimated Date of Incorporation	or Organization: 0 1 1988	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization	on: (Enter two-letter U.S. Postal Service a CN for Canada; FN for other foreign ju	1111 = 1

#### **GENERAL INSTRUCTIONS**

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
• Each promoter of the issuer, if the issuer has been organized within the past five years;		
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of,	10% o	r more of a class of
<ul> <li>equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and manag</li> </ul>	ing par	tners of partnership
issuers; and		
Each general and managing partner of partnership issuers.		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner
Full Name (Last name first, if individual)		
Carson, John C.	_	
Business or Residence Address (Number and Street, City, State, Zip Code)		
3001 Red Hill Avenue, Costa Mesa, California 92626		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner
Full Name (Last name first, if individual)		
Stuart, John J., Jr.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
3001 Red Hill Avenue, Costa Mesa, California 92626		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director		General and/or
2 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2	_	Managing Partner
Full Name (Last name first, if individual)		
Brashears, Mel R.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
3001 Red Hill Avenue, Costa Mesa, California 92626		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director		General and/or Managing Partner
Full Name (Last name first, if individual)		
Dumont, Marc		
Business or Residence Address (Number and Street, City, State, Zip Code)		
3001 Red Hill Avenue, Costa Mesa, California 92626		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or
		Managing Partner
Full Name (Last name first, if individual)		
Toffales, Chris		
Business or Residence Address (Number and Street, City, State, Zip Code)		
3001 Red Hill Avenue, Costa Mesa, California 92626		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director		General and/or Managing Partner
Full Name (Last name first, if individual)		
Kelly, Thomas, M.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
3001 Red Hill Avenue, Costa Mesa, California 92626		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director		General and/or Managing Partner
Full Name (Last name first, if individual)		
Pequot Capital Management, Inc.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
500 Nyala Farm Road Westport Connecticut 06880		

A. BASIC IDENTIFICATION DATA (CONTINUED)											
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Pike, Clifford											
Business or Residence Addi	ress (Number an	d Street, City, State, Zip	Code)								
3001 Red Hill Avenue	, Costa Mesa, C	California 92626			_						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Ragano, Frank											
Business or Residence Adda	ress (Number an	d Street, City, State, Zip	Code)								
3001 Red Hill Avenue	, Costa Mesa, C	California 92626									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Richards, Robert G.											
Business or Residence Addi	ress (Number an	d Street, City, State, Zip	Code)	·							
3001 Red Hill Avenue	e, Costa Mesa,	California 92626									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)		·								
Hale, Jr., Martin	•					•					
Business or Residence Add	ress (Number an	d Street, City, State, Zip	Code)								
3001 Red Hill Avenue	•		,								
Check Box(es) that Apply:		☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)			· · · · · · · · · · · · · · · · · · ·	-						
Looney, Timothy L.											
Business or Residence Addi	ress (Number an	d Street, City, State, Zip	Code)								
3001 Red Hill Avenue	e, Costa Mesa,	California 92626									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	0	General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Ozguz, Volkan											
Business or Residence Add	ress (Number an	d Street, City, State, Zip	Code)								
3001 Red Hill Avenue	, Costa Mesa, C	California 92626									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)				-						
Carleone, Joseph											
Business or Residence Addi	ress (Number an	d Street, City, State, Zip	Code)		-						
3001 Red Hill Avenue	e, Costa Mesa,	California 92626									
Check Box(es) that Apply:		☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner					
Full Name (Last name first,	if individual)										
Smetana, Daryl L.	,										
Business or Residence Addr	ress (Number an	d Street, City, State, Zip	Code)	· · · · · · · · · · · · · · · · · · ·							
3001 Red Hill Avenue			•								

						B. IN	FORMA	TION ABO	OUT OFFE	ERING						
1.	ŀ	las t	he issuer s	old, or doe	s the issuer	intend to	sell, to no	n-accredite	ed investors	in this o	fferi	ng?	Ye	s 🗆	N	lo 🗹
	Answer also in Appendix, Column 2, if filing under ULOE.															
2.	V	Vhat	is the min	imum inve	stment tha	t will be a	ccepted fr	om any ind	lividual?				\$		N/A	
3.	Γ	oes	the offerin	ng permit je	oint owners	ship of a si	ingle unit	· · · · · · · · · · · · · · · · · · ·				,	Ye	s 🗆	N	lo 🗹
4.									ill be paid o					any	comm	ission or
									th sales of s							
									ne SEC and ed persons							
					or dealer											
Ful	11	Vame	e (Last nar	ne first, if	individual)											
Bu	sin	ess	or Residen	ce Address	(Number	and Street	, City, Sta	te, Zip Coo	de)	<del> </del>				·		
			* *													
Na	me	of i	Associated	Broker or	Dealer											
Sta	tes	in V	Which Pers	son Listed	Has Solicit	ed or Inte	nds to Sol	icit Purcha	sers		·· ·· · · · · · · · · · · · · · · · ·					
	(1	Chec	k "All Sta	tes" or che	ck individu	ıal states).	************					************		•••		1 States
Α	L		AK 🗆	AZ 🗆	AR 🗆	CA 🗆	со 🗆	ст 🗆	DE 🗖	DC 🗆		FL 🗆	GA □	Н		ID 🗆
1	L		IN 🗆	IA 🗆	ks □	KY □	LA 🗆	ME 🗆	MD 🗆	MA 🗆		мі 🗆	ми 🗆	MS		мо 🗆
М	Ţ		NE 🗆	NV 🗆	NH 🗆	NJ 🗆	NM 🗆	NY 🗆	NC 🗆	ND 🗆	(	он 🗆	ок 🗆	OF		PA 🗆
F	RI.		sc 🗆	SD 🗆	TN □	TX 🗆	UT 🗆	∨r □	VA 🗆	WA 🗆	V	w 🗆	wi 🗆	W	, D	PR □
			С	. OFFERI	NG PRIC	E, NUMB	ER OF I	NVESTOR	RS, EXPEN	ISES AN	D U	SE OF	PROCE	EDS_		
1.	a	mou	nt already	sold. Ent	er "0" if ai	nswer is "	none" or	"zero." If	ering and th the transac lumns belo	tion is						
					ffered for											
	T	`ype	of Securi	ty							(	Aggre Offering		Am	ount A Sol	Already d
	Ē	ebt.		· · · · · · · · · · · · · · · · · · ·					•••••		\$	N	I/A	\$	N	I/A
	E	quit	y					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$	109,	851.95	\$	109,	851.95
					☑ C	ommon			Preferred							
	C	Conv	ertible Sec	curities (inc	luding war	rants)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$	N	I/A	\$	N	I/A
											\$	N	I/A	\$	N	I/A
	(	ther	(Specify					)	•••••		. \$	N	I/A	\$	N	I/A
							••••••				\$	109,	851.95	\$_	109,	851.95
2.									have purd ir purchases							
	O S	fferi ecur	ngs under ities and th	Rule 504 ne aggregat	1, indicate	the numinount of the	ber of pe	rsons who	have pure total lines.	chased						
															Aggre	
												Num Inves				mount hases
	A	Accre	edited Inve	estors	• • • • • • • • • • • • • • • • • • • •				• • • • • • • • • • • • • • • • • • • •			2		\$_	109,	851.95
	N	√on-	accredited	Investors							_	0		\$ _		0
		7	otal (for f	ilings unde	r Rule 504	only)			•••••		_	N/.	<u> </u>	\$ _	N	1/A
		Answer also in Appendix, Column 4, if filing under ULOE.														

	Type of offering			Type o Securit		D	Pollar Amount Sold
	Rule 505	•••••				\$	
	Regulation A	•••••				\$	
	Rule 504					\$	
	Total	•••••				\$	
	a. Furnish a statement of all expenses in connection with the is distribution of the securities in this offering. Exclude amounts relating organization expenses of the issuer. The information may be given a future contingencies. If the amount of an expenditure is not known, estimate and check the box to the left of the estimate.  Transfer Agent's Fees	ng so s sul , furn	olely oject nish a	to to in		\$	
	Printing and Engraving Costs					\$	1.000
						\$ \$	1,000
	Accounting Fees						
	Engineering Fees					\$ \$	
						\$	<del></del>
	Other Expenses (identify)  Total					\$	1,000
					Ŀ	<b>.</b>	1,000
	b. Enter the difference between the aggregate offering price given in Part C - Question 1 and total expenses furnished in response to Part C 4.a. This difference is the "adjusted gross proceeds to the issuer."	- Q	uestio	n			
	Indicate below the amount of the adjusted gross proceeds to the issu	uer ι	ised (	or ·		\$	108,851.9
1		uer u any p cimat	ised ourpos e. Th	or se		\$	Payments to Others
1	Indicate below the amount of the adjusted gross proceeds to the issurption of the below to the used for each of the purposes shown. If the amount for a so not known, furnish an estimate and check the box to the left of the estimate of the payments listed must equal the adjusted gross proceeds to the	uer u any p cimat	ised ourpos e. Th	Payments to Officers, Directors &		\$	Payments to
1	Indicate below the amount of the adjusted gross proceeds to the issurproposed to be used for each of the purposes shown. If the amount for a is not known, furnish an estimate and check the box to the left of the est total of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C – Question 4.b above.	uer uany primatine iss	used ourpose. The	Payments to Officers, Directors &	0 0		Payments to Others
1	Indicate below the amount of the adjusted gross proceeds to the issurproposed to be used for each of the purposes shown. If the amount for a is not known, furnish an estimate and check the box to the left of the est total of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C – Question 4.b above.	uer u nany p imat ne iss	used opurpose. The	Payments to Officers, Directors &	_	\$	Payments to Others
:	Indicate below the amount of the adjusted gross proceeds to the issueroposed to be used for each of the purposes shown. If the amount for a is not known, furnish an estimate and check the box to the left of the estional of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C – Question 4.b above.  Salaries and fees	uer uer un ny primate iss	sed ourpose. The	Payments to Officers, Directors &		\$	Payments to Others
: : :	Indicate below the amount of the adjusted gross proceeds to the issueroposed to be used for each of the purposes shown. If the amount for a is not known, furnish an estimate and check the box to the left of the est total of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C – Question 4.b above.  Salaries and fees  Purchase of real estate  Purchase, rental or leasing and installment of machinery and equipment.	uer u	sused opurpose. The suer si	Payments to Officers, Directors & Affiliates		\$ \$ \$	Payments to
	Indicate below the amount of the adjusted gross proceeds to the issue proposed to be used for each of the purposes shown. If the amount for a is not known, furnish an estimate and check the box to the left of the est total of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C – Question 4.b above.  Salaries and fees  Purchase of real estate  Purchase, rental or leasing and installment of machinery and equipment.  Construction or leasing of plant buildings and facilities  Acquisition of other businesses (including the value of securities nvolved in this offering that may be used in exchange for the assets or	uer u	sused opurpose. The suer si	Payments to Officers, Directors & Affiliates		\$ \$ \$	Payments to Others
	Indicate below the amount of the adjusted gross proceeds to the issue proposed to be used for each of the purposes shown. If the amount for a is not known, furnish an estimate and check the box to the left of the est total of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C – Question 4.b above.  Salaries and fees  Purchase of real estate  Purchase, rental or leasing and installment of machinery and equipment.  Construction or leasing of plant buildings and facilities  Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	uer u	sused opurpose. The suer si	Payments to Officers, Directors & Affiliates		\$ \$ \$ \$	Payments to Others
	Indicate below the amount of the adjusted gross proceeds to the issue proposed to be used for each of the purposes shown. If the amount for a is not known, furnish an estimate and check the box to the left of the est total of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C – Question 4.b above.  Salaries and fees  Purchase of real estate  Purchase, rental or leasing and installment of machinery and equipment.  Construction or leasing of plant buildings and facilities  Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	uer u	sused opurpose. The suer's sue	Payments to Officers, Directors & Affiliates		\$ \$ \$ \$ \$	Payments to Others
	Indicate below the amount of the adjusted gross proceeds to the issue proposed to be used for each of the purposes shown. If the amount for a is not known, furnish an estimate and check the box to the left of the est total of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C – Question 4.b above.  Salaries and fees  Purchase of real estate  Purchase, rental or leasing and installment of machinery and equipment.  Construction or leasing of plant buildings and facilities  Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)  Repayment of indebtedness  Working capital	uer u	sused opurpose. The suer's such such such such such such such suc	Payments to Officers, Directors & Affiliates		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Payments to Others

3. If this filing is for an offering under Rule 504 or 505, enter the information requested

### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Irvine Sensors Corporation

Name of Signer (Print or Type)

John J. Stuart, Jr.

Signature

July 10, 2006

Prile of Signer (Print or Type)

Chief Financial Officer

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

-	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?  Yes □ No ☑
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice if filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the dersigned duly authorized person.
Iss	uer (Print or Type) Signature Date
	Irvine Sensors Corporation July 10, 2006
Na	me (Print or Type)  Title of Signer (Print or Type)

Chief Financial Officer

# Instruction:

John J. Stuart, Jr.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX						
i	2	2	3		.4			Į.	5 lification		
	to non-a	to sell ccredited s in State	Type of security and aggregate offering price offered in State		Type of investor and amount purchased in State						
	(Part B	-Item 1)	(Part C-Item 1)		(Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
AL	- 🗆		· · · · · · · · · · · · · · · · · · ·								
AK											
AZ											
AR		. 🗆									
CA											
СО											
СТ		Ø	\$109,851.95 of Common Stock	2	\$109,851.95 of Common Stock	0	0		Ø		
DE											
DC											
FL											
GA											
н											
ID											
IL											
IN	. 🗅										
IA											
KS											
KY											
LA											
ME											
MD											
MA	- 🗆										
Ml											
MN											
MS							***************************************				
МО											
MT	<u> </u>										
NE											
NV											
NH											
NJ											
NM											
NY											
NC											

				APP	ENDIX					
1	2	2	3		4					
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
ND				111,001010		111/05/015				
ОН	<del>                                     </del>									
ОК										
OR					**					
PA			7.11							
RI										
SC										
SD										
TN										
TX										
UT										
VT		<b>.</b>								
VA										
WA										
WV										
WI										
WY										
PR										